

# LAWYERS CHOICE, LLC

INSURANCE SOLUTIONS FOR LAW FIRMS

WWW.THELAWYERSCHOICE.COM

## MULTI QUOTE FORM

RKRAUSE@THELAWYERSCHOICE.COM

PH (720) 226-9423 FAX (720) 293-3757

### FIRM INFORMATION

FIRM NAME: \_\_\_\_\_ CONTACT NAME: \_\_\_\_\_  
 ADDRESS: \_\_\_\_\_  
 CITY: \_\_\_\_\_ STATE: \_\_\_\_\_ ZIP: \_\_\_\_\_ EMAIL: \_\_\_\_\_  
 PHONE NUMBER: \_\_\_\_\_ FAX NUMBER: \_\_\_\_\_

### AREAS OF PRACTICE

(Please indicate areas of practice by percentage. Round to the nearest whole % total must equal 100%)

%	Administrative	%	Divorce w/Assets \$1M-\$5M	%	Personal Injury – Plaintiff, Of this percentage, how much is:
%	Admiralty	%	Divorce w/Assets > \$5M		____ % Class Action/Mass Torts
%	Antitrust/Trade Regulation	%	Employment – Labor/Employee		____ % Med Mal
%	Arbitration/Mediation	%	Employment - Management		____ % Auto/Slip and Fall
%	Bankruptcy	%	Entertainment		____ % Other _____
%	Business Trans/Contracts	%	Environmental	%	Real Estate – Commercial
%	Civil Rights & Discrimination	%	ERISA / Employee Benefits	%	Real Estate – Residential
%	Col/Repo–Commercial	%	Financial Institutions/Banking	%	Real Estate – Title/Abstracting
%	Col/Repo-Consumer	%	Government Contracts	%	Securities or Bonds
%	Commercial Litigation – Plt.	%	Immigration	%	Social Security
%	Commercial Litigation - Def	%	Insurance Defense	%	Taxation
%	Civil Litigation	%	Intellectual Property Of this percentage, how much is::	%	Water
%	Construction/Bldg Contracts		____ % Patent	%	Wills, Trusts, Estate < \$1M
%	Corporate Administrative		____ % Trademark	%	Wills, Trusts, Es \$1M-\$5M
%	Corporate Mergers & Acq		____ % Copyright	%	Wills, Trusts, Estate > \$5M
%	Criminal		International Law	%	Workers Comp - Defense
%	Corp & Bus Org	%	Natural Resources (Oil & Gas)	%	Workers Comp - Plaintiff
%	Divorce w/Assets < \$1M	%	Personal Injury – Defense	%	Other _____

### CURRENT INSURANCE INFORMATION

LPL CARRIER: \_\_\_\_\_ RENEWAL DATE: \_\_\_\_\_ PRIOR ACTS DATE: \_\_\_\_\_  
 LIMITS OF LIABILITY: \_\_\_\_\_ NUMBER OF ATTORNEYS: \_\_\_\_\_  
 DEDUCTIBLE: \_\_\_\_\_ CURRENT PREMIUM: \_\_\_\_\_  
 NUMBER OF NON-LAWYER STAFF: \_\_\_\_\_ FIRM REVENUE (LAST YEAR): \_\_\_\_\_  
 DOES YOUR FIRM HAVE DATA BREACH/CYBER LIABILITY INSURANCE?  YES  NO  
 DO YOU HAVE A FIREWALL?  YES  NO  
 HAVE YOU EVER HAD A DATA BREACH?  YES  NO  
 WOULD YOU LIKE A CYBER LIABILITY QUOTE?  YES  NO  
 DOES YOUR FIRM HAVE EPLI INSURANCE?  YES  NO  
 HAVE YOU EVER HAD AN EMPLOYMENT PRACTICES LIABILITY CLAIM?  YES  NO  
 WOULD YOU LIKE AN EPLI QUOTE?  YES  NO

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### RISK MANAGEMENT SYSTEMS

Does the firm use a computerized Conflicts of Interest system?

Yes  No

Are Engagement and termination letters used?

Yes  No

Does your firm have a full time Firm Administrator?

Yes  No

Does your firm have a Risk Management Program?

Yes  No

Number of Docket Control Systems: \_\_\_\_\_

Are these computerized?

Yes  No

Are declination/Non-Engagement letters used?

Yes  No

Does any lawyer have more than 10% ownership in another entity or serve as an officer of another entity?

Yes  No

### CLAIMS INFORMATION

Has any lawyer had a disciplinary action?  Yes  No

# of clients sued for non-payment of fees in the past 2 yrs: \_\_\_\_\_

Total number of claims in the past 5 years: \_\_\_\_\_

(attach a claim supp or provide a brief summary & amount paid)

What percent of AR's are more than 90 days past due? \_\_\_\_\_

### ATTORNEY ROSTER

P=Partner, A= Associate, E=Employee\*O=Owner, OC= Of Counsel, IC= Independent Contractor

	ATTORNEY NAME	DESIGNATION	HIRE DATE	BAR ADMIT DATE	HOURS WORKED/WEEK	CLE CURRENT (Y/N)
1						
2						
3						
4						
5						
6						
7						
8						
9						
10						
11						
12						
13						
14						
15						
16						
17						
18						
19						
20						

(Please attach additional pages if needed)

\_\_\_\_\_  
Signature of Firm Representative

\_\_\_\_\_  
Date